

Acceptance form for registered Shares

To be completed and submitted in duplicate to the Centralising Receiving Agent (BNP Paribas Fortis NV/SA) at the following e-mail address cfcem-ecm@bnpparibasfortis.com, no later than 21 February 2024 at 16:00 CET, or at any later date announced in case of extension

ACCEPTANCE FORM FOR REGISTERED SHARES ONLY

Acceptance form for the voluntary and conditional takeover offer in cash possibly followed by a Squeeze-out by European Real Estate Holdings NV (the Offeror) on all Shares not yet owned by the Offeror or its Related Persons issued by Intervest Offices & Warehouses NV

I, the undersigned:

Legal entity:

Company name:	
Address of registered office:	
Validly represented by:	(1) Name : Title : (2) Name : Title :

Natural person:

First and last name:	
Address of residence:	

Declares, after having had the opportunity to read the Prospectus, that:

- (i) I accept the conditions of the Offer as described in the Prospectus;
- (ii) I agree to transfer to the Offeror the Shares which are identified in this Acceptance Form and which I hold in full, in accordance with terms of the Prospectus, at the Offer Price which corresponds to a payment in cash of an amount equal to EUR 21.00 reduced with the total gross dividend amount (before any applicable tax deduction) to which the Shares are entitled for the financial year 2023, provided that the relevant Payment Date on which title to the Shares will transfer to the Offeror, in accordance with the terms of the Prospectus, will fall on or after the ex-dividend date of the Shares. References in this Acceptance Form to the Bid Price shall be construed as the amount resulting from the formula set out in this paragraph.

- (iii) I transfer my Shares in accordance with the acceptance procedure described in the Prospectus; and
- (iv) I acknowledge that all warranties and obligations which I purport to have given in relation to the transfer of my Shares are included in this Acceptance Form in accordance with the Prospectus.

Shares		
Number	Type	Instructions
<p>.....</p>	Registered shares	<p>The following documents are attached to this Acceptance Form:</p> <ul style="list-style-type: none"> – proof of registration of my registered Shares in the shareholders register of the Target Company; and – <i>for natural persons</i>: a copy of my identity card or my passport including a specimen signature; or – <i>for legal entities</i>: a certified copy of the articles of association of the Shareholder, proof of authority to represent the Shareholder from the persons who signed this Acceptance Form, if applicable a power of attorney, and a copy of the identity card or passport including a specimen signature of the person(s) authorised to represent the Shareholder who has (have) signed this Acceptance Form. <p>I hereby request that (i) these Shares be transferred to the Offeror, (ii) the transfer of these Shares be duly registered in the shareholders' register of the Target and, for this purpose, I authorize each director of the Target and the Offeror, each acting individually and with the right of substitution, to sign the shareholders' register of the Target in my name and on my behalf, as well as to do all things necessary or useful for this purpose.</p>

I hereby request that on the relevant Payment Date, the Offer Price for the transfer of the Shares referred to in this Acceptance Form be credited to my account:

<i>Name of the bank:</i>	
<i>IBAN:</i>	
<i>BIC/SWIFT:</i>	

I am aware that:

- (A) In order to be valid, this Acceptance Form must be sent to the Centralising Receiving Agent at the following e-mail address: cfcem-ecm@bnpparibasfortis.com, in accordance with the applicable acceptance procedure as described in the Prospectus (Section 7.8.1), no later than the last day of the

Initial Acceptance Period (as extended from time to time), i.e. 21 February 2024 at 16:00 CET, or, as the case may be, of any Subsequent Acceptance Period.

- (B) I am duly authorized to transfer my Shares and all authorisations, formalities or procedures required for this purpose have been duly and successfully obtained, accepted, completed and/or executed;
- (C) (i) if the Shares are owned by two or more persons, the Acceptance Form must be signed jointly by all of these persons; (ii) if the Shares are subject to a usufruct right, the Acceptance Form must be signed jointly by the usufructuary and the bare owner; (iii) if the Shares are pledged, the Acceptance Form must be signed jointly by the pledgor and the pledgee, it being understood that the latter will be deemed to have unconditionally and irrevocably waived the pledge and released the pledge on the relevant Shares; (iv) if the Shares are encumbered or subject to any charge, claim, security or interest, the Shareholder and all beneficiaries of such charge, claim, security or interest must jointly execute the Acceptance Form, it being understood that such beneficiaries shall be deemed to have unconditionally and irrevocably waived any charge, claim, security or interest relating to such Shares ;
- (D) there is no charge to me for accepting the Offer as this Acceptance Form is deposited directly with the Centralising Receiving Agent;
- (E) acceptance of the Offer made during an Acceptance Period may be withdrawn during such Acceptance Period by written notification addressed directly to the Centralising Receiving Agent, stating the number of Shares being withdrawn. This notification of withdrawal must be made no later than 21 February 2024 at 16:00 CET (if during the Initial Acceptance Period) or, as the case may be, on the date to be determined in the notification and/or the press release concerned; and
- (F) the Offeror shall bear the tax on stock exchange transactions.

I acknowledge having received all the information necessary to make a fully informed decision as to whether or not to tender my Shares in the Offer. I am fully aware of the legality of the Offer and the risks associated with it, and I have made inquiries as to the taxes that I may be liable to pay in connection with the sale of my Shares to the Offeror, which taxes, if any, I will bear alone, with the exception of the tax on stock exchange transactions (if applicable) which will be borne by the Offeror.

Unless otherwise specified, terms used in this Acceptance Form have the same meaning as in the Prospectus.

Done in duplicate at (*place*): _____

On (*date*) : _____

<p>The Shareholder</p> <p>(signature) (surname, first name, name of the company)</p>	<p>The Centralising Receiving Agent</p> <p>(signature) (financial intermediary)</p>
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